

6pm Holdings plc
Income Statement

	GROUP Year ending 31-Dec-05 GBP	GROUP Year ending 31-Dec-06 GBP	GROUP Year ending 31-Dec-07 GBP	GROUP Year ending 31-Dec-08 GBP	GROUP Year ending 31-Dec-09 GBP
Revenue	3,654,799	6,496,088	5,946,048	5,601,225	5,367,475
Cost of sales	-2,428,594	-4,949,827	-3,894,563	-3,562,786	-3,326,393
Gross Profit	1,226,205	1,546,261	2,051,485	2,038,439	2,041,082
Administrative expenses	-858,220	-1,137,045	-1,445,118	-1,842,601	-1,764,587
Operating profit	367,985	409,216	606,367	195,838	276,495
Investment income	245	8			
Finance costs	-8,397	-62,434		-140,410	-126,250
	0	0	57	414	20
Net finance income/ costs	-8,152	-62,426	-67,316	-139,996	-126,230
Profit before tax	359,833	346,790	539,051	55,842	150,265
Income tax (expense)/credit	73,426	-4,872	112,591	527,370	62,867
Profit for the year	433,259	341,918	651,642	583,212	213,132
Earnings per share	GBP0.058	GBP0.046	GBP0.087	GBP0.078	GBP0.028

Balance Sheet

	GROUP As at 31-Dec-05 GBP	GROUP As at 31-Dec-06 GBP	GROUP As at 31-Dec-07 GBP	GROUP As at 31-Dec-08 GBP	GROUP As at 31-Dec-09 GBP
Assets					
Intangible assets	23,431	17,578	1,477,453	1,661,500	1,694,157
Property, plant and equipment	162,215	191,248	137,445	1,266,085	1,139,299
Deferred tax assets	180,518	232,372	413,314	1,172,935	1,194,016
Total non-current assets	366,164	441,198	2,028,212	4,100,520	4,027,472
Trade and other receivables	1,627,760	1,593,937	1,717,058	1,915,805	1,206,805
Cash and cash equivalents	106,614	33,736	47,057	77,782	45,542
Current tax asset	0	0		15,260	12,131
Total current assets	1,734,374	1,627,673	1,764,115	2,008,847	1,264,478
Total assets	2,100,538	2,068,871	3,792,327	6,109,367	5,291,950
Liabilities					
Trade and other payables	824,858	1,157,639	885,443	869,157	530,981
Bank overdrafts and loans	734,332	295,557	916,086	1,656,125	1,206,162
Current tax liability	41,446	46,739	23,026	17,458	37,594
Total current liabilities	1,600,636	1,499,935	1,824,555	2,542,740	1,774,737
Bank loans	7,852	119,037	98,358	948,254	776,854
Total non-current liabilities	7,852	119,037	98,358	948,254	776,854
Total liabilities	1,608,488	1,618,972	1,922,913	3,490,994	2,551,591
Net assets	492,050	449,899	1,869,414	2,618,373	2,740,359
Total equity and shareholders' funds	492,050	449,899	1,869,414	2,618,373	2,740,359